

**REVIEW OF EXPORT PERFORMANCE OF ENGINEERING SECTOR**

According to the provisional data available from DGCI&S up to September 2013, India's export of engineering goods have posted a growth of 1% in US \$ Mln. during Apr-Sep 2013-14 in comparison to the same period in the previous fiscal. The provisional data indicate that exports of engineering goods from India have reached 28558.05 US \$ Mln up to Sep 2013. In the month of September 2013 Exports of Engineering goods were to the tune of US \$ Mln. 4561.62.

In rupee terms India's export of engineering goods are valued at Rs. 154441.41 crores during April-Sept 2013-14 which is 9.60 % higher than Rs. 154441.41 crores during April-Sept 2012-13.

The engineering sector appears to retain its share of 18% plus in overall export from the country, which is maximum in terms of sectoral contribution.

What's up and what's down in Sept

In comparison to cumulative export performance in April-Sept 2012-13:

What's up: Aluminium other than products, Primary & semi-finished iron & steel, Residual engineering items  
Machinery & instruments, Transport equipment

What's down: Iron & steel bar/rods, Mica, Manufactures of metals, Ferro alloys, Machine tools, Non-ferrous metals

Export Performance of Principal Commodities: for September 2013  
(Figures in USD MN)

<i>Principal Commodity</i>	<i>Cumulative Exports - Apr-Sep 2013-14</i>	<i>% change over Apr Sep 2012-13</i>	<i>% change in Sep-13 over Aug- 13</i>	<i>% change in Sep 13 over Sep 12</i>
Transport equipment	9962.13	3.21	-24.45	26.14
Machinery & instruments	7789.67	3.99	10.41	5.17
Manufactures of metals	4666.01	-9.54	8.25	-6.39
Primary & semi-finished iron & steel	2757.5	21.31	15.82	42.09
Non-ferrous metals	1245.61	-17.22	39.58	34.79
Ferro alloys	850.13	-10.85	-1.77	-11.18
Iron & steel bar/rods	548.32	-3.62	52.87	46.13
Aluminium other than products	344.02	22.43	50.95	61.67
Residual engineering items	201.2	18.20	4.94	36.31
Machine tools	167.32	-14.25	5.50	-28.74
Mica	26.14	-6.14	1.92	-9.29
Grand Total	28558.05	1.00	-0.92	14.59

Source: DGCI&S Provisional Data

Top destinations: Apr-Sep 2013--14

New entrants in the top 20 list: **MALAYSIA, MEXICO**

Out of the list: **AUSTRALIA, EGYPT A RP**

Export performance to Top 20 Destinations for Apr Sep 2013 14

(Figures in USD MN)

<i>Importing Country</i>	<i>Cumulative Exports Apr Sep 2013-14</i>	<i>% change over Apr Sep 2012-13</i>	<i>Exports Sep 13</i>	<i>Rank Apr Sep 2012-13</i>	<i>Rank Apr Sep 2013-14</i>	<i>% change Sept13 over Aug 13</i>	<i>% change Sep 13 over Sep 12</i>
U S A	2936.51	-10.84	531.87	1	1	3.71	-7.22
U ARAB EMTS	2454.5	31.97	216.45	2	2	-67.04	-15.90
SINGAPORE	1632.76	-7.44	239.72	3	3	117.93	65.46
U K	1183.65	5.04	240.88	5	4	14.87	47.13
CHINA P RP	1109.45	-27.62	380.92	4	5	40.33	41.44
GERMANY	1012.27	-7.50	171.77	6	6	-2.85	-3.09
SRI LANKA DSR	967.58	5.17	185.66	7	7	-30.75	13.97
SOUTH AFRICA	760.39	-8.50	109.9	8	8	-18.88	-26.78
ITALY	728.06	15.01	119.2	11	9	-5.98	-6.79
SAUDI ARAB	710.82	9.95	106.39	10	10	-18.76	5.85
BANGLADESH PR	591.33	8.55	100.62	13	11	3.44	-6.52
KOREA RP	546.39	8.41	107.36	17	12	16.35	45.14
THAILAND	544.66	7.69	106.73	16	13	-7.49	3.19
TURKEY	536.33	18.72	122.13	18	14	15.26	53.28
NIGERIA	529.13	4.56	97.29	15	15	8.62	17.81
NETHERLAND	500.92	-24.74	142.87	9	16	39.40	124.99
FRANCE	479.63	18.82	78.93	20	17	3.79	11.11
INDONESIA	475.53	-14.92	85.77	12	18	3.05	18.93
MALAYSIA	466.85	41.52	99.8	26	19	45.25	77.93
MEXICO	465.9	38.71	96.71	<b>25</b>	<b>20</b>	-0.53	47.85

Source: DGCI&S Provisional Data, EEPIC Member Returns

### Top 5 destinations: Product Performance

<i>Destinations</i>	<i>Substantial Growth</i>	<i>Heavy Decline</i>
<i>USA</i>	RESIDUAL ENGINEERING ITEMS PRMRY & SEMI-FNSHD IRON & STL	IRONnSTL BAR/ROD ETCnFRRO ALOY MACHINE TOOLS NON-FERROUS METALS FERRO ALLOYS ALUMINIUM OTHR THAN PRDCTS
<i>UAE</i>	TRANSPORT EQUIPMENTS ALUMINIUM OTHR THAN PRDCTS MICA FERRO ALLOYS MANUFACTURES OF METALS	PRMRY & SEMI-FNSHD IRON & STL MACHINE TOOLS NON-FERROUS METALS
<i>SINGAPORE</i>	NON-FERROUS METALS	FERRO ALLOYS MANUFACTURES OF METALS ALUMINIUM OTHR THAN PRDCTS PRMRY & SEMI-FNSHD IRON & STL
<i>UK</i>	FERRO ALLOYS NON-FERROUS METALS PRMRY & SEMI-FNSHD IRON & STL RESIDUAL ENGINEERING ITEMS	MICA IRONnSTL BAR/ROD ETCnFRRO ALOY MACHINE TOOLS
<i>CHINA P RP</i>	ALUMINIUM OTHR THAN PRDCTS PRMRY & SEMI-FNSHD IRON & STL TRANSPORT EQUIPMENTS MACHINERRY AND INSTRUMENTS	RESIDUAL ENGINEERING ITEMS IRONnSTL BAR/ROD ETCnFRRO ALOY NON-FERROUS METALS

Source: DGCI&S Provisional Data, EEPC Member Returns

### Emerging Destinations

1. Growth in cumulative exports of the period under consideration: more than 50%
2. Exports between 0.5% and 1% of total exports of engineering goods in this period

(Figures in USD MN)

<i>Destinations</i>	<i>Cumulative Export April-Sep 2012-13</i>	<i>Cumulative Export April-Sep 2013-14</i>	<i>% GRTH</i>
CZECH REPUBLIC	53.37	117.24	119.67