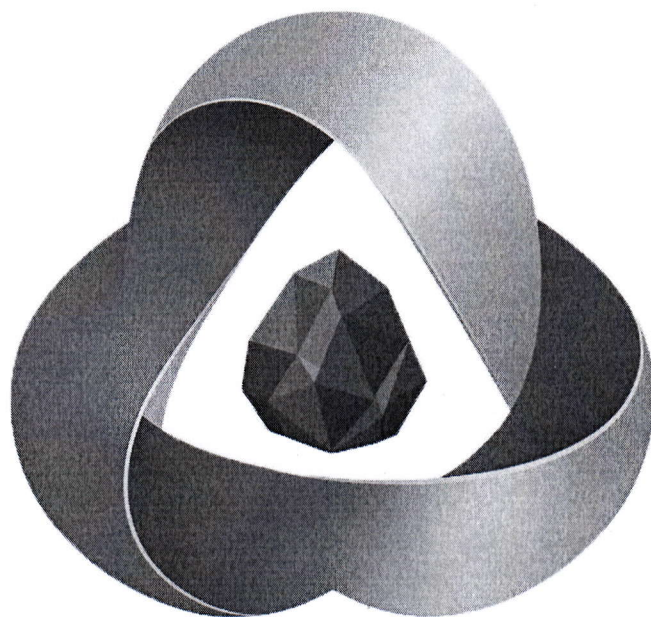




INTERNATIONAL
COAL FORUM
— TAJIKISTAN | 2026 —

CONCEPT NOTE

Dushanbe, 9 December 2026

EXECUTIVE SUMMARY

The International Coal Industry Forum of the Republic of Tajikistan 2026 is a specialized investment platform providing direct access to development projects covering the full production cycle in the coal sector of the Republic of Tajikistan, from mining and beneficiation to coke chemistry, coal chemistry, and high value-added products.

Tajikistan offers investors a unique combination of advantages: total geological coal reserves of about 4 billion tonnes (of which approximately 80 percent are coking coal), 21 operating enterprises at 16 deposits, a 10 percent increase in production and a 42 percent increase in exports in 2025, long-term tax and customs incentives, investment agreements, and state guarantees at all stages of project implementation.

The Forum offers a unified standard for project presentation, a transparent deal architecture, sectoral hub branding, and systematic communication with investors after the event.

I. GENERAL INFORMATION ABOUT THE FORUM

Title: International Coal Industry Forum of the Republic of Tajikistan 2026.

Venue: Dushanbe, Republic of Tajikistan (Hyatt Regency Dushanbe).

Date: 9 December 2026..

Organizers:

- Ministry of Industry and New Technologies of the Republic of Tajikistan
- Under the aegis of the Government of the Republic of Tajikistan.

Strategic Context

The Forum is held in the framework of the implementation of the Concept for the Development of the Coal Sector of the Republic of Tajikistan until 2040 and the medium-term sector development programme for 2026–2030, which provide for the following goals, objectives and positioning of Tajikistan.

II. GOALS, OBJECTIVES AND POSITIONING OF THE FORUM

1. The goal of the Forum is to consolidate the positioning of Tajikistan as a country with a sustainable coal-industrial base oriented towards the full production cycle, from mining of coking and thermal coal to coke chemistry and high value-added products.

2. Positioning

Within the framework of the Forum, Tajikistan is positioned under the concept “Coking Coal & Industrial Transition Hub of Central Asia” – a regional coal-industrial platform built on three key pillars:

a) Resource and raw material base for regional metallurgy

b) Institutional and legal certainty

c) Project readiness and transparency of supply chains

Key Objectives of the Forum

- Position Tajikistan as a jurisdiction with one of the largest bases of coking coal in the region and preferential conditions for enterprises of the full production cycle.
- Form and present to investors a portfolio of infrastructurally prepared, land-allocated and state-guaranteed projects of coal and coke-chemical clusters in a unified investment format.
- Demonstrate the compliance of Tajik coal projects with international industrial safety and sustainable development standards (ISO 45001, ISO 14001, ESG criteria of international financial institutions).
- Facilitate technology transfer and digitalization of the coal sector based on Industry 4.0 solutions, including automation of mining operations, gas monitoring, geomonitoring, and digital quality management of products.
- Ensure opportunities for direct interaction between investors, financial institutions, equipment manufacturers and domestic enterprises.

III. TARGET AUDIENCE AND PARTICIPANTS

International Participants

- Official delegations from more than 30 countries, including Austria, Azerbaijan, Armenia, Belarus, Germany, India, Iran, Italy, Kazakhstan, China, Kyrgyzstan, the Republic of Korea, the UAE, Pakistan, Russia, Poland, Saudi Arabia, the United Kingdom, Turkmenistan, Turkey, Uzbekistan, the Czech Republic, Switzerland, Japan.
- Manufacturers of mining, beneficiation and coke-chemical equipment: Caterpillar, Komatsu, Sandvik, Epiroc, Liebherr, FLSmidth, Metso, ThyssenKrupp Industrial Solutions, China Coal Technology & Engineering Group (CCTEG), as well as leading suppliers of ventilation systems, gas monitoring, automation and coal beneficiation technologies.
- Investors and financial institutions: International Finance Corporation (IFC), World Bank (WB), European Bank for Reconstruction and Development (EBRD), Asian Development Bank (ADB), Islamic Development Bank (IsDB), Eurasian Development Bank (EDB), China Development Bank (CDB), Eximbank, as well as investment funds focused on industrial and infrastructure projects.
- International organizations: United Nations Economic Commission for Europe (UNECE), International Energy Agency (IEA), United Nations Industrial Development

Organization (UNIDO), World Coal Association / Future Coal and other specialized structures engaged in the development of sustainable supply chains and sectoral standards.

National Participants

- Ministries and agencies of the Republic of Tajikistan performing functions in the areas of industry, investment, finance, energy, environment and foreign economic activity.
- Existing and prospective coal mining and coal processing enterprises of the country.
- National financial institutions and development banks, insurance and leasing companies.
- Research institutions and higher educational establishments (Tajik National University, Tajik Technical University named after academician M.S. Osimi and other relevant universities).

The total expected number of Forum participants is 200–250 people, including at least 100 foreign delegates.

IV. EXPECTED RESULTS

Attracting Investment

Reaching cooperation agreements formalized in the form of signed agreements and memoranda of understanding.

Quantitative Participation Indicators

Ensuring the presence of 200–250 delegates, including at least 100 foreign participants.

Media and Reputational Impact

Achieving broad coverage in international industry publications and specialized media, including digital and social platforms.

Engagement of Transnational Companies

Expanding the presence of major international equipment manufacturers, technology companies and coke-chemical operators interested in implementing projects in the territory of the Republic of Tajikistan.

CONCLUSION

The International Coal Industry Forum of the Republic of Tajikistan, scheduled for 9 December 2026 in the city of Dushanbe, is conceived as a strategic investment platform for investors interested in the formation of a regional coal-industrial hub with a phased entry into the market of deep-processing products, coke chemistry and carbon materials with high added value.

Contact Information

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PROGRAM OF THE INTERNATIONAL COAL INDUSTRY FORUM

Date: 9 December 2026

Venue: Hyatt Regency Dushanbe, Dushanbe, Republic of Tajikistan

Organizer: Ministry of Industry and New Technologies of the Republic of Tajikistan

With the support of:

Government of the Republic of Tajikistan;

Time	Activity	Responsible
08:00–09:00	Registration of Forum participants, welcome coffee	Organizing Committee
09:00–09:20	Group photo of participants	Organizing Committee
09:20–09:30	OFFICIAL OPENING CEREMONY Welcome address by the Prime Minister of the Republic of Tajikistan	Moderator (TBD)
09:30–09:45	Video presentation “From Seam to Product: The Coal Industry of Tajikistan”, dedicated to the development of the country's coal sector, its role in regional value chains and strategic development prospects up to 2040	Moderator (TBD)
09:45–10:45	MINISTERIAL PANEL SESSION Speeches by the Minister of Industry and New Technologies of the Republic of Tajikistan and other participants (to be confirmed). Format: opening remarks by the moderator (5 min) + presentations by participants (10 min each)	Moderator (TBD)
10:45–11:00	Signing ceremony of agreements and memoranda	Moderator
11:00–11:30	Coffee break	
11:30–12:40	PANEL SESSION No. 1 Topic: “Digitalization, Automation and Industrial Safety in Coal Mining” – Modern technologies of open-pit and underground coal mining	Organizer: [TBD]



Time	Activity	Responsible
	– Geomonitoring and gas control systems: prevention of emergency situations – Data- and AI-based quality management of products – Dual education: successful models of cooperation between educational institutions and enterprises <i>Format: opening remarks by the moderator (5 min) + company case presentations (15 min each) + Q&A (20 min)</i>	
12:40–14:00	Lunch	
14:00–15:30	PANEL SESSION No. 2 Topic: “Deep Coal Processing: Coke Chemistry and Carbon Materials. Financing Mechanisms and Export Support” – Production of coke, semicoke and activated carbon – International financial instruments for modernization of coal enterprises – Industrial loans and grants: application procedures <i>Format: opening remarks by the moderator (3 min) + expert presentations (45 min) + Q&A (12 min)</i>	Организатор: [TBD] Модератор: [TBD]
15:30–16:00	B2B meetings and business networking	Организационный комитет
16:00–16:30	Closing remarks / Forum wrap-up	

CONTACT INFORMATION

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Note: The Forum Programme may be adjusted by the organizers.