

Export Performance Monitor

Statistics department, EEPC Head Office

Exports growth low in rupee terms

According to the provisional data available from DGCI&S up to October 2007, Exports during October, 2007 were valued at US \$ 13302.71 million which was 35.65% higher than the level of US \$ 9806.69 million during October, 2006. In rupee terms, exports touched Rs. 52560.85 crore, which was 17.88% higher than the value of exports during October, 2006. Cumulative value of exports for the period April-October, 2007 was US\$ 85583.30 million (Rs. 347793.90 Crore) as against US\$ 70792.52 million (Rs. 324863.93 Crore) registering a growth of 20.89% in Dollar terms and 7.06% in Rupee terms during the same period last year.

Rupee appreciation prevents the progress of engineering exports

According to the provisional data available from DGCI&S up to June 2007, India's export of engineering goods have posted a strong growth of 20.54% during April-June 2007-08 in comparison to the same period in the previous fiscal. The provisional data indicate that exports of engineering goods from India have reached USD 7040.06 million up to June 2007. In the month of June 2007 Exports of Engineering goods were to the tune of USD 2558.56 million.

In rupee terms India's export of engineering goods are valued at Rs.29005.06 crores during April-June 2007-08 which is 9.12% higher than Rs.26580.55 during April-June 2006-2007.

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What's up and what's down in June

In comparison to monthly export performance in May 2007

What's UP: Ferro alloys, Mica, Machine tools, Aluminium other than products, Manufactures of metals, Iron & steel bar/rods.

What's Down: Machinery & instruments, Transport equipment, Non-ferrous metals, Residual engineering items, Primary & semi-finished iron & steel

In comparison to cumulative export performance in April - June 2006 - 07

What's UP: Ferro alloys, Iron & steel bar/rods, Aluminium other than products, Non-ferrous metals, Residual engineering items, Transport equipment, Mica, Machinery & instruments, Manufactures of metals, Primary & semi-finished iron & steel

What's Down: Machine tools

Export Performance of Principal Commodities for June 07
(Figures in USD million)

<i>Principal Commodity/Service</i>	<i>Cumulative Export - APR-JUNE 07-08</i>	<i>% Change over APR-JUNE 06-07</i>	<i>%Change in JUNE 07 Over APR 07</i>	<i>%Change in JUNE 07 over JUNE 06</i>
<i>Machinery & instruments</i>	<i>1795.78</i>	<i>14.07</i>	<i>-2.53</i>	<i>23.47</i>
<i>Transport equipment</i>	<i>1690.16</i>	<i>26.61</i>	<i>-7.01</i>	<i>22.82</i>
<i>Manufactures of metals</i>	<i>1266.99</i>	<i>13.62</i>	<i>4.28</i>	<i>30.08</i>
<i>Primary & semi-finished iron & steel</i>	<i>882.14</i>	<i>1.69</i>	<i>-23.61</i>	<i>-21.08</i>
<i>Non-ferrous metals</i>	<i>747.78</i>	<i>29.09</i>	<i>-7.04</i>	<i>7.04</i>
<i>Iron & steel bar/rods</i>	<i>313.57</i>	<i>108.34</i>	<i>2.53</i>	<i>128.22</i>
<i>Ferro alloys</i>	<i>158.53</i>	<i>132.76</i>	<i>106.63</i>	<i>137.51</i>
<i>Aluminium other than products</i>	<i>100.27</i>	<i>48.99</i>	<i>16.32</i>	<i>78.37</i>
<i>Machine tools</i>	<i>57.15</i>	<i>-6.98</i>	<i>27.05</i>	<i>10.18</i>
<i>Residual engineering items</i>	<i>23.04</i>	<i>26.94</i>	<i>-20.97</i>	<i>40.10</i>
<i>Mica</i>	<i>4.65</i>	<i>15.96</i>	<i>31.58</i>	<i>32.58</i>
<i>Grand Total</i>	<i>7040.06</i>	<i>20.54</i>	<i>-3.58</i>	<i>19.62</i>

Source: DGCI&S Provisional Data

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Top destinations: APR JUNE 2007 08

New entrants in the top 20 list: Ghana, Malaysia, Egypt, Nigeria

Out of the list: France, Iran, Oman, Taiwan (Taipei)

Monthly Export performance to Top 20 Destinations for June 2007

(Figures in USD million)

Importing Country	Cumulative Export APR - JUNE 2007-2008	% Change over APR - JUNE 2006-2007	Exports JUNE 07	Rank APR-JUNE 2006- 07	Rank APR-JUNE 2007- 08	%Change JUNE 07 over APR 07	%Change JUNE 07 over JUNE 06
USA	787.06	-17.49	327.89	1	1	3.88	-8.45
UAE	605.37	34.62	231.33	2	2	6.97	53.41
Saudi Arabia	344.45	61.02	149.81	5	3	12.85	49.75
Ghana	324.22	1194.29	12.31	35	4	-29.09	37.39
Italy	300.19	44.49	98.26	7	5	-21.83	12.94
UK	295.99	16.51	125.7	4	6	4.55	36.60
Singapore	295.89	-5.29	111.53	3	7	-6.44	63.08
China	263.09	24.10	85.95	6	8	-10.08	32.54
Germany	258.52	30.46	98.76	8	9	-4.34	53.64
Belgium	243.65	163.26	94.06	16	10	-6.45	109.86
Malaysia	136.42	119.29	44.89	24	11	-21.00	104.23
Sri Lanka	136.21	-15.33	38.66	10	12	-8.84	-43.80
Netherlands	132.67	71.30	45.57	20	13	-30.42	71.96
South Africa	126.57	-28.24	47.07	9	14	13.78	-36.32
Egypt	116.7	178.65	25.16	31	15	-66.23	45.10
Spain	116.05	33.38	46.86	17	16	34.54	34.35
Thailand	109.62	3.89	52.15	15	17	37.89	26.18
Indonesia	108.07	-21.42	36.59	11	18	-20.14	-19.32
Nigeria	104.04	38.11	47.14	21	19	8.22	68.96
Korea Republic (South)	101.99	20.26	41.42	18	20	43.47	7.53

Source: DGCI&S Provisional Data, EEPC Member Returns

Top 5 destinations: Product Performance

<i>Destinations</i>	<i>Substantial Growth</i>	<i>Heavy Decline</i>
<i>USA</i>	<i>Ferro alloys Aluminium other than products</i>	<i>Non-ferrous metals Primary & semi-finished iron & steel</i>
<i>UAE</i>	<i>Primary & semi-finished iron & steel Iron & steel bar/rods Transport equipment Ferro alloys Aluminium other than products</i>	<i>Machine tools</i>
Saudi Arabia	<i>Non-ferrous metals Iron & steel bar/rods Residual engineering items Machinery & instruments Manufactures of metals</i>	<i>Primary & semi-finished iron & steel Transport equipment Machine tools</i>
<i>Ghana</i>	<i>Primary & semi-finished iron & steel Manufactures of metals Machinery & instruments Machine tools Non-ferrous metals Iron & steel bar/rods Transport equipment</i>	<i>Residual engineering items Ferro alloys</i>
<i>Italy</i>	<i>Transport equipment Primary & semi-finished iron & steel Ferro alloys Iron & steel bar/rods Non-ferrous metals Aluminium other than products</i>	<i>Mica</i>

Source: DGCIS Provisional Data, EEPC Member Returns

Emerging Destinations

1. Growth in cumulative exports of the period under consideration: more than 50%
2. Exports between 0.5% and 1% of total exports of engineering goods in this period

<i>Destinations</i>	<i>Cumulative Export April-June 2006-07</i>	<i>Cumulative Export April-June 2007-08</i>	<i>% GRTH</i>
<i>Nepal</i>	<i>33.11</i>	<i>61.74</i>	<i>86.47</i>
<i>Ukraine</i>	<i>24.85</i>	<i>38.13</i>	<i>53.44</i>

Note for members:

We need your suggestions to make this report more useful. Please send in your suggestions to the Deputy Director, Statistics Department, EEPC - HO, Tel: 91 33 2289 0651/52, Fax: 91 33 2289 0654, Email: statistics@eepec.gov.in. Please contact the Department for any detailed information.